



Filing ID #10023167

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matt Woody
Status: Congressional Candidate
State/District: CA42

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Darden Restaurants, Inc. (DRI) [ST] COMMENTS: Employee Stock Plan Account through Morgan Stanley		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Darden Savings Plan ⇒ Darden ESOP Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Darden Savings Plan ⇒ Vanguard Institutional Target Retirement 2040 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Freedom 2040 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Great-West Life & Annuity Insurance Co. Key Guaranteed Portfolio Fund [MF] COMMENTS: Held in a former employer's 401K.		\$50,001 - \$100,000	Tax-Deferred		
Rental Property [RP] LOCATION: Tempe, AZ, US COMMENTS: Income listed is rent, but net income after expenses is much lower.	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Roth IRA - Matt Woody ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Airlines Group, Inc. (AAL) [ST]					
Roth IRA - Matt Woody ⇒ Cash [IH]		\$1 - \$1,000	Tax-Deferred		
Roth IRA - Tonja Woody ⇒ American Airlines Group, Inc. (AAL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA - Tonja Woody ⇒ Cash [IH]	SP	\$1 - \$1,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
GMRI Inc.	Wages, tips and other compensation	\$21,538.84	\$59,768.51
COMMENTS: 2018 earnings are through pay period ending 5/13/2018.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America	June 2012	Mortgage on rental property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Terraces at Sierra del Oro HOA
COMMENTS: This was during part of 2016.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Darden Savings Plan
- Roth IRA - Matt Woody
- Roth IRA - Tonja Woody (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Woody , 05/15/2018